



USDA TURKEY MARKET NEWS REPORT

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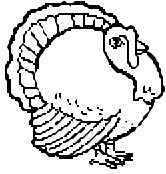
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trading and demand inactive as many offices and plants are closed for the holiday. No sales reported. Today's activities deal mostly with problems. Bulk parts and meat demand remains seasonally slow and inactive.

EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Little or no activity reported.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 29, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION	60-63	-	-	-	-	-	-	-	-
WESTERN REGION	58-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF NOV 29, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF NOVEMBER	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	70.75**	70.23	72.79	EASTERN REGION	69.79	67.75	73.48
CENTRAL REGION	70.25**	69.44	74.15	CENTRAL REGION	69.34	67.24	73.73
WESTERN REGION	70.38**	68.00	74.00	WESTERN REGION	69.71	67.93	73.78
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	61.25**	60.36	65.00	EASTERN REGION	60.87	57.73	67.65
CENTRAL REGION	61.44**	61.56	64.60**	CENTRAL REGION	61.21	56.98	66.45
WESTERN REGION	59.63**	60.69	65.00	WESTERN REGION	58.79	58.23	67.53

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	73-86

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

FRESH TURKEYS WITH TIMERS OR EQUIVALENT

U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION,
CENTS PER POUND, WEEK OF 02-DEC-2002

	(8-16#)	(16-24#)
	HENS	LBS TOMS LBS
<u>EASTERN REGION</u>	<u>PRICE</u>	<u>(000) PRICE (000)</u>
SALES (PROMOTIONS INCLUDED)	78.50	40 68.50 20
SALES (PROMOTIONS NOT INCLUDED)	78.50	40 68.50 20
SALES (PROMOTIONS ONLY)		
SALES (PRICE TO BE DETERMINED)		

TURKEY MOVEMENT TREND

(IN THOUSAND POUNDS)

SLAUGHTER-CERTIFIED RTC TURKEYS

OCTOBER 515,338*
NOVEMBER 1-23, 2002 392,515*

To date 2002 4,757,409*
To date 2001 4,721,986*

*PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS W/E 23-Nov-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>			
		PCT CHG	AVG LIVE	OLD BANDED	AVG LIVE
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT	
N EAST	941	-5	22.33	(A)	954 22.33
SATL	959	13	27.79	(A)	972 27.79
N CENT	2,302	-10	30.69	(A)	2,315 30.69
S CENT	475	-14	22.73	(A)	488 22.73
WEST	742	1	24.46	(A)	755 24.46
U.S. TOTAL	5,419(B)	-5	27.18	65	5,484 27.18

TO-DATE

2002 221,612(B) 574 222,186

TO-DATE

2001 227,249(B) 538 227,787

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 38,000; for the year 2,557,000; last year to date 2,136,00.

LIVE TURKEYS SLAUGHTERED

W/E 23-Nov-2002

	YOUNG HENS	TOMS	YOUNG BREEDERS	OLD	TOTAL
	<u>THOUSANDS</u>				
HEAD	2,045	3,336	38	65	5,484
AVG WT	15.63	34.26	25.75	23.87	27.18
LAST WEEK	2,392	3,240	64	43	5,739
SAME WK YR AGO	1,131	1,669	28	2	2,830
AVG WT	15.59	35.35	24.17	24.95	27.33
TO-DATE/2002	88,188	130,867	2,557	574	222,186
TO-DATE/2001	95,103	130,010	2,136	538	227,787

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2002.

Very limited market activity due to offices and plants closed for the holiday. Light trading centered on exports. Gizzards traded at 60 delivered port.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	169.00	240		
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		W	19.00	120	19.00	120
DRUMSTICKS, TOM—FRESH		F	20.00	7		
DRUMSTICKS, HEN		W	20.00	20	20.00	20
WINGS, FULL-CUT, TOM		F	21.20	200		
WINGS, FULL-CUT, HEN		W	22.00	20	22.00	20
WINGS, V-TYPE, TOM		W	21.00	80	20.00	320
WINGS, V-TYPE, HEN		W	54.00	20	54.00	20
NECKS, TOM		W	14.00	40	14.00	40
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM—FRESH 3/		W	154.83	120	154.83	120
THIGH MEAT		W	52.00	80	52.00	80
THIGH MEAT—FRESH		F	58.00	40		
BREAST TRIM MEAT		W	83.00	80	83.00	80
SCAPULA MEAT		W	75.11	90	75.11	90
TENDERLOINS						
DESTRAPPED TENDERS		W	105.00	80	105.00	80
DESTRAPPED TENDERS—FRESH		W	135.00	12	135.00	12
WING MEAT WITH SKIN		W	50.25	80	50.25	80
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/		W	16.27	96	16.27	96
EXPORT TRADING						
DRUMSTICKS, TOMS		T	20.00	480	20.00	480
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	23.00	104	23.00	104
TAILS						
MECHANICALLY SEPARATED 4/		T	16.00	40	16.00	40
THIGH MEAT - FROZEN	47.50		47.50	208	49.89	368

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.